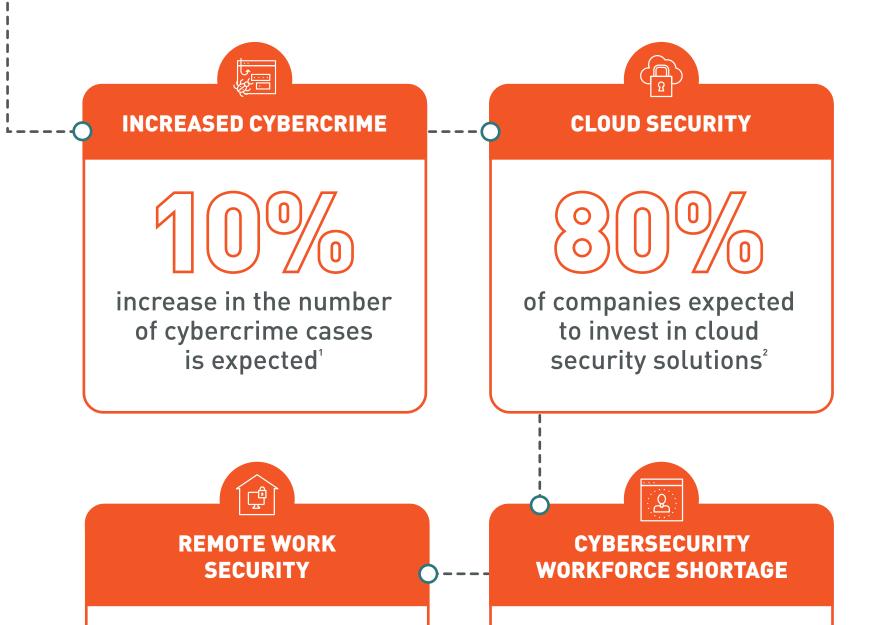
## State of Cybersecurity Marketing: 2023



# What's changed in cybersecurity?



#### **Emerging/Increasing Threats**





of organizations expected to invest in remote work security solutions<sup>3</sup>



of organizations expected to struggle with lack of cybersecurity talent<sup>4</sup>

Fewer than

of C-suiters say they have fully mitigated the risks that have emerged since 2020<sup>°</sup>

## What are marketers' top cyber concerns today?

#### DATA POLICY, DATA SECURITY & PRIVACY/REGULATIONS

#### **ONLY 25% OF C-SUITERS**

agree that their cybersecurity programs are effective in helping marketers comply with regulations on data policy<sup>6</sup>







#### **80% OF MARKETERS** are concerned with data security issues<sup>7</sup>



#### **90% OF MARKETERS**

are concerned with rising customer privacy standards<sup>®</sup>

#### **BRAND TRUST**



of marketers are concerned about establishing trust between their brand and the consumer<sup>2</sup>

#### BREACHES IMPACT BRAND TRUST AND REPUTATION



of consumers stopped using a company that suffered a data breach<sup>10</sup>

#### **IMPACT OF NEW TECHNOLOGIES**

91% of marketers are concerned about addressing innovation, AI, technology, the metaverse, and marketing automation<sup>11</sup>



## Following the Money: Marketing Spend & Cyber Investments in 2023

#### **GENERAL MARKETING SPEND**

Marketers spend grew

Marketing





### CYBER INDUSTRY INVESTMENTS

Global cybersecurity spending will increase by **13.2%** in 2023, and could become a



Sources:

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- 2. Gartner Cloud Security Report 2022 https://emtemp.gcom.cloud/ngw/globalassets/en/doc/documents/760806-top-trends-in-cybersecurity2.pdf
- 3. Remote Work Security Report 2021) https://cpl.thalesgroup.com/data-threat-report

4. ISACA Cybersecurity Talent Report 2021 -https://www.isaca.org/state-of-cybersecurity-2022?utm\_source=other&utm\_medium=other&utm\_campaign=pr\_both\_gca\_research\_ cyber-awareness\_q122\_state-of-cybersecurity-2022-press-release&utm\_content=cyber-awareness\_state-of-cybersecurity-2022-press-release&cid=pr\_3001283&Appeal=pr 5. 2023 Global Digital Trust Insights - PwC 6. 2023 Global Digital Trust Insights - PwC 7. Brand Keys' 2022 "Marketing on My Mind" survey 8. Brand Keys' 2022 "Marketing on My Mind" survey 9. Brand Keys' 2022 "Marketing on My Mind" survey 10. 2022 Thales Consumer Digital Trust Index 11.Brand Keys' 2022 "Marketing on My Mind" survey 12. The CMO Survey 2022 - Deloitte 13. The CMO Survey 2022 - Deloitte 14. Cybersecurity Forecast 2023 - Canalys